

Asset Management

CISCO





With a history of over 20 years in Asset Management, we can provide an extensive variety of specialized investment services.



You can rely on a highly experienced team of experts to construct your investment portfolio and to help you select from a complete set of financial instruments to meet your unique investment profile.



A client-centric philosophy combined with professionalism, experience and quality of our staff are our main competitive advantages.

Our Values

INDEPENDENCE

TRANSPARENCY

RELIABILITY

CLIENT FOCUS

SUSTAINABILITY
/ESG

Our Services

Our services are offered by a specialized team of professionals composed of qualified and well experienced fund managers and investment advisors focusing on the implementation of the investment mandates, strategy and solutions which are aligned with the clients' risk profile.

Discretionary Asset Management

Mandates are managed under a pre-determined, specific investment strategy agreed with the clients. The investment strategy considers the investment objectives, asset allocation, risk profile, investment horizon, liquidity, and tax constraints of our clients.

Investment Advice

The provision of Investment Advice applies to clients who aspire to have the final choice regarding their investment decision in financial instruments and be responsible for their investment decisions.

Fund Management

Authorized for managing alternative investment funds.

○ Our Philosophy and Approach



Investment Philosophy:

- Characterized by a medium to long-term approach with a risk-minimization focus
- Our fund selection process is primarily based on fundamental analysis
- Aiming to construct a widely diversified and efficient portfolio
- Our models are risk adjusted using funds to fit broad risk profiles

Investment Committees & Strategy:

- Internal Investment Committees pool individual expert opinions of our Asset Managers into coherent house views to implement into client mandates
- Benefiting from expert investment views within both BoC and global fund houses
- Internal research and models act as a solid base for formulating an investment strategy for clients

Fund Selection Process:

- Dynamic and ongoing process for fund selection
- Utilizing well-known and respectable research tools and platforms such as Bloomberg and Morningstar
- Aim to add value through an active and bespoke approach

○ Why work with us

Solid Foundations

- Fully licensed Cyprus Investment Firm, supervised by the CySEC for over 20 years
- Part of the BoC Group, under supervision of the ECB
- Sufficiently staffed and able to offer a full service

Experience

- Qualified and certified personnel
- Deep understanding of the markets

Market Reach

- The scale of our operations enables us to invest through the most efficient cost structures
- Multiple product offerings and broad selection of investment options
- Long-term cooperation with major international fund managers worldwide

Research

- Deep and thorough research capabilities
- Additional internal research to provide solid investment decisions

Bespoke Service

- Unique portfolio designed entirely to the clients' needs
- Continuous portfolio monitoring, detailed performance reporting and regular client communication

CISCO is a fully fledged Cyprus Investment Firm, providing Asset Management, Brokerage and Investment Banking Services. It is regulated by the Cyprus Securities and Exchange Commission (CySEC) - CIF License No. 003/03. It is a member of the Cyprus Stock Exchange (CSE) and remote member of the Securities Market of the Athens Exchange (ATHEX). Our team of experienced professionals is dedicated to providing the highest quality of investment services tailored to your needs and specific requirements.

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RISK WARNING

With investments, your capital is at risk. Investing in a collective investment scheme/fund entails risks, which are generally described in the MiFID Pre-Contractual Information Package. Information is historical and may not reflect current or future portfolio characteristics. The value of your portfolio could go down as well as up; performance is not guaranteed. You may get back less than you invest. You should seek independent legal and taxation advice before making any investment decisions. Any decisions made by you based on the information provided in this document are your responsibility and are made at your own risk.



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